



NEPSE Index – Wednesday



MARKET SUMMARY

NEPSE	1,142.60	+0.69%
Total Turnover (Rs.)	163,757,847	-0.93%
Share Volume	604,728	-6.31%
Total Transactions	3,153	-2.53%
Total Market Cap. (Rs. Mill)	1,451,739.13	+0.69%
Floated Market Cap (Rs. Mill)	526,248.08	+0.73%

MARKET CAP TO GDP RATIO **41.91%** ▲

WEIGHTAGE ON MARKET CAP

Commercial Banks	53.38%
Development Bank	5.40%
Finance	2.94%
Microfinance	6.60%
Life Insurance	6.83%
Non-life Insurance	5.10%
Hydropower	6.50%
Hotel	1.64%
Manufacturing And Processing	4.04%
Trading	0.12%
Others	7.45%
NTC	6.40%

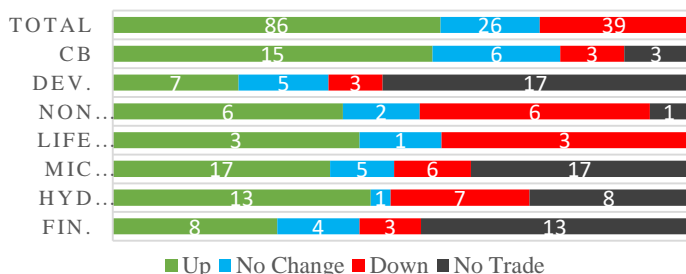
Top Gainers	NIL, HPPL, CFCL
Top Losers	DHPL, SMB, TRH
Top Stocks by Shares Traded	PRVU, NICA, MEGAPO
Top Stocks by Transactions	RHPL, SJCL, PRVU
Top Stocks by Turnover	PRVU, NICA, NMBMF
Top Brokers by Transactions	57, 58, 6

NEPSE STATISTICS

Average Return	14.77%
Standard Deviation	16.86%
Skewness	0.48
Kurtosis	3.52

Notes: NEPSE Index from 2069.04.01 – 2076.07.06. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 14.77% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MAJOR MARKET NEWS

- Market gained by 7.79 points on Wednesday and closed at 1142.60 level.
- Sensitive, Float and Sensitive Float Index all closed green, by gaining 1.68, 0.61 and 0.62 points respectively.
- NIL is the top gainers which gained by 5.98% whereas DHPL is the top loser which lost by 5.36%.
- ILBS proposed 10% bonus shares and 5% cash dividend to its shareholders.
- CHLBS posted financials for Q1 FY 2076/77. The net profit of the company increased by 230.02% on a y-o-y basis. EPS and BVPS of the Company stands at Rs. 26.41 and Rs. 105.15 respectively.
- KADBL posted financials for Q1 FY 2076/77. The net profit of the company increased by 16.74% on a y-o-y basis. EPS and BVPS of the Company stands at Rs. 10.53 and Rs. 136.76 respectively.
- SPARS posted financials for Q1 FY 2076/77. The net profit of the company is Rs. 55.06 lakhs. EPS and BVPS of the Company stands at Rs. 26.55 and Rs. 125.72 respectively.

Today's Events (Thursday)

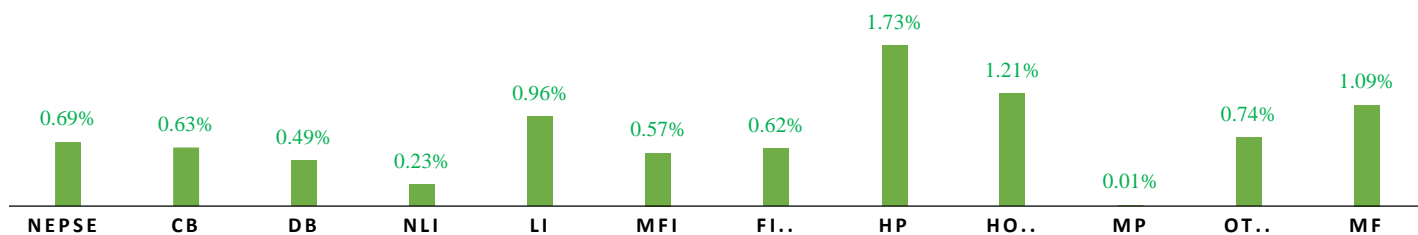
- 3rd AGM of ALBSL; 12% bonus shares and cash dividend for tax purposes.
- 26th AGM of UNL; 770% cash dividend
- 22nd AGM of OHL; 5% bonus shares and 10.79% cash dividend
- 18th AGM of SBL; 10% bonus shares and 15.26% cash dividend
- NFO Alert:** Issue opens of "Sunrise First Mutual Fund" - 100,000,000 units at Rs.10 each.
- Right Shares Alert:** SFFIL is issuing 60% Right
- Right Shares Alert:** SMATA is issuing 200% Right.
- Auction Alert:** LICN is auctioning its 50,000 units Promoter Shares
- Auction Alert:** MPFL is auctioning its 626,557 units Ordinary Shares and 1,860,721 units promoter shares. Last day
- IPO Alert:** Shiva Shree is issuing 3351140 units IPO shares. Issue extended till 15th Kartik.
- Debentures Alert:** 10% Laxmi Bank Debenture 2086 open for issuance till 22nd Kartik.

Right Shares (Upcoming)

Company Name	Right %	@ Rs.
1 NMB Microfinance Bittiya Sanstha Ltd.	150%	100



INDICES % CHANGE



Volatile Stocks

RHPL	(174)	7.78%
NIL	(372)	6.29%
SJCL	(176)	5.95%

Stock Movement

HURJA	(102)	Lowest till now
SIC	(467)	Close to 52w low
UIC	(252)	Close to 52w low

Highest Volume – Day 4 (Week 13)

PRVU	(263)	254,846 units
MEGA	(198)	81,702 units
RHPL	(174)	81,317 units

Sectorial Outlooks

Bullish

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-

Bearish

Microfinance
Banking

Stock Pick...

Up Pick

GBBL
NICL

Down Pick

DHPL
SMB

Financial Metrics

S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	SABSL	447	27.87	128.75	16.04	3.47	27.75%	0.45%	9.76%	13% Bonus Proposal
2	NIL	372	29.22	195.90	12.73	1.90	16.12%	-	-	-
3	JSLBB	993	73.73	327.01	13.47	3.04	26.99%	2.23%	8.37%	-
4	SHIVM	489	34.16	194.6	14.31	2.51	20.29%	-	-	-
5	LLBS	668	45.84	201.11	14.57	3.32	25.61%	1.26%	13.31%	-

NEPSE TECHNICAL OUTLOOKS



Date / Time	23.10.2019
Close	1142.60
Open	1135.40
High	1142.83
Low	1135.40
Bollinger Bands Top (20,2,ma,y)	1152.92
Bollinger Bands Median (20,2,ma,y)	1138.71
Bollinger Bands Bottom (20,2,ma,y)	1124.50
RSI (14)	46
MA (35, Price, ma, 0)	1152.16
MACD (12,26,9)	-9
Signal macd (12,26,9)	-12
macd (12,26,9)_hist	3

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Price

Global Indices	SENSEX 39,058.83 (+0.24%)	NIFTY 11,604.10 (+0.14%)	S&P 500 2,995.99 (-0.36%)	DJIA 26,788.10 (-0.15%)	NIKKEI 225 22,625.38 (+0.34%)
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